

# Wayne Community College

## 2010-2011 Dependent and Independent Verification Worksheet

Your 2010-2011 FAFSA application has been selected for review in a process called "Verification". In this process, WCC is required to compare the information from your application with signed copies of your (and your parents and/or your spouse's if you are married) 2009 Federal tax forms, W2's and/or other financial documents. WCC reserves the right to request and review this information as stated under the U.S. Dept. of Education Financial Aid Program Rules (34 CFR, Part 668). **Your request for financial aid will not be processed until verification is complete. You must submit all requested documentation.**

### WHAT YOU SHOULD DO

1. Collect your and (your spouse's or parents) 2009 Federal income tax forms, W2's, 1099's, supporting schedules and forms.
2. Complete and sign this worksheet – you and at least one parent (if required).
3. Submit the completed worksheet, tax forms and any other supporting documents to the Financial Aid Office.
4. Your financial aid advisor will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA and make corrections electronically if necessary.

### A. STUDENT INFORMATION

Last Name	First Name	M.I.	Student ID or SSN
Address (include apt. #)			Date of Birth
City	State	Zip Code	(      ) Phone Number

### B. FAMILY INFORMATION

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s) who will be attending college at least half-time between July 1, 2010 and June 30, 2011 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

**DEPENDENT STUDENT:** List the people in your *parent's household*, including (a) yourself and your parent(s) (including stepparent) even if you don't live with your parents, and (b) your parents' other children even if they don't live with your parent(s), *if your parents will provide more than half of their support from July 1, 2010 through June 30, 2011* or the children will be would be required to provide parental information when applying for Federal Student Aid and (c) other people if they now live with your parents and your parents provide more than half their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Full Name	Age	Relationship	College
		<i>Self</i>	<i>Wayne Community College</i>

**INDEPENDENT STUDENT:** List the people in your household, including (a) yourself, (b) your spouse, (c) your children, *if you will provide more than half of their support from July 1, 2010 through June 30, 2011*, even if they do not live with you, and (d) other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Full Name	Age	Relationship	College
		<i>Self</i>	<i>Wayne Community College</i>

**C. STUDENT TAX FORMS AND INCOME INFORMATION**

1. **Check only one box below.** All tax filers must submit a **signed** copy of the 2009 IRS Form 1040, 1040A, or 1040EZ, a tax return from Puerto Rico or a foreign income tax return for the people checked. If you did not keep a copy of your return, you must contact your tax preparer or the IRS for a copy. **You may contact the IRS by calling 1-800-829-1040 to request Form 1722 or RTFTP.**

- Check here if you are attaching a signed copy of your (and/or your spouse or parents) tax return.
- Check here if you will not file and are not required to file a 2009 U.S. Income Tax Return.

2. If you (or your parent(s) if you are dependent or your spouse if you are married) did not file and were not required to file a 2009 Federal Income Tax Return, list below the employer(s) and any income received in 2009 (use W-2 forms or other earning statements if available). Remember to submit copies of all W2's and/or 1099's.

Name of Employer/Source of Income	Student Amounts	Parent(s) or Spouse Amounts
	\$	\$
	\$	\$
	\$	\$

**D. 2009 ADDITIONAL FINANCIAL INFORMATION** (enter the combined annual amounts for you and your spouse or parents)

Student/Spouse (Q. 44)		Parent(s) (Q. 93)
\$	a. Education credits (Hope and Lifetime learning tax credits) from IRS Form 1040-line 49 or 104A-line 31.	\$
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Do not include</b> support for children in your household as reported in question 94 or in your parents' household as reported in question 73 <b>**Supporting documentation is required</b>	\$
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study, and need-based employment portions of fellowships and assistantships.	\$
\$	d. Student grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. <b>Do not</b> enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	f. Earnings from work under a cooperative education program offered by a college.	\$
\$	<b>TOTAL</b>	<b>TOTAL</b> \$

Name \_\_\_\_\_

Student ID or SSN \_\_\_\_\_

**E. 2009 UNTAXED INCOME** (enter the combined annual amounts for you and your spouse or parents)

Student/ Spouse (Q. 45)		Parent(s) (Q. 93)
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earning), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	b. IRA deductions and payments to self-employed SEO, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	\$
\$	c. Child support received for any of your (or your parents') children. <b>Do not include</b> foster care or adoption payments.	\$
\$	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero.	\$
\$	f. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	\$
\$	g. Housing, food, and other living allowance paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	h. Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported elsewhere such as workers' compensation, disability, etc. <b>Do not include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act educational benefits (WIA), on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	j. Money received, or paid on your behalf (e.g. bills), not reported elsewhere.	\$
<b>\$</b>	<b>TOTAL</b>	<b>TOTAL \$</b>

**F. SIGN THIS WORKSHEET**

Each person signing this form certifies that all the information reported on it is complete and correct. If married, spouse's signature is optional. If the student is considered dependent, the student and at least one parent must sign and date the form.

**Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.**

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

**DO NOT MAIL THIS WORKSHEET TO THE U.S. DEPARTMENT OF EDUCATION**

**MAIL OR FAX COMPLETED FORM AND SUPPORTING DOCUMENTS TO:**

Wayne Community College  
Financial Aid Services  
Post Office Box 8002  
Goldsboro, NC 27533-8002  
Fax: 919-736-9425