

Wayne Community College

2014-2015 Student Income Verification

Your 2014-2015 FAFSA was selected for review in a process called **"Verification."** In this process, the financial aid office will compare the information reported on your FAFSA with copies of your and your spouse's (*if married*) 2013 financial documents. The law states that we have the right to ask for confirmation of this information before awarding federal student aid. You must sign this worksheet, attach any required documentation and submit the completed package to the WCC Financial Aid Office. If there are differences between the information reported on your FAFSA and your financial documents, we will make the necessary corrections. We retain the right to request additional information as needed to complete your file. If you have any questions about the verification process, contact the Financial Aid Office as soon as possible to avoid a delay in processing your request for financial aid. **Your eligibility for financial aid cannot be determined until the verification process is complete.**

Student Name: _____

WCC ID #: _____

E-mail Address: _____

A. Student's Tax Information

****Check the box that applies for you and your spouse's (*if married*) 2013 wages and tax information.**

NOTE: The information below must be reported for the student and the student's spouse (*if the student is married*). Contact the financial aid office for more information if you have unusual circumstances including, but not limited to, a change in marital status after December 31, 2013; an extension of time to file for the 2013 tax year; or the victim of IRS Identity Theft.

Student	Spouse	
☐	☐	Check here if you were UNEMPLOYED for all of 2013.
☐	☐	Check here if you were employed in 2013, but <u>will not</u> and are <u>not required to file</u> a U.S. income tax return. (<i>Attach copies of all 2013 W-2's, 1099's or other statements of income received from working.</i>)
☐	☐	Check here if you have used the IRS Data Retrieval Tool (DRT) at FAFSA.gov to transfer 2013 tax information into your FAFSA
☐	☐	Check here if you filed a 2013 Federal Tax Return and are <u>unable to or choose not to</u> use the IRS Data Retrieval Tool (DRT) at FAFSA.gov. (<i>If you are selected for verification and do not use the DRT, you are required to submit a <u>signed copy</u> of your <u>2013 IRS Tax Return Transcript</u>. If you filed a Puerto Rican or foreign tax return, you must submit a signed copy with USD conversion. You may request a Tax Return Transcript from the Internal Revenue Service online at www.irs.gov.</i>)

A copy of your IRS Form 1040EZ, 1040A or 1040 is not acceptable documentation

IMPORTANT INFORMATION about the IRS Data Retrieval Tool (DRT)

If you did not use the DRT when completing the FAFSA online, you may login at www.fafsa.gov, select the link to "make FAFSA corrections" and use the DRT now instead of submitting a tax return transcript. **There are certain conditions in which an individual or couple may not be eligible to use the data retrieval tool and will be required to submit a signed tax return transcript:**

- If married and the 2013 federal tax return filing status is Married filing Separately or Head of Household
- If an amended 2013 federal tax return was filed (IRS Form 1040X)
- If a Puerto Rican or foreign tax return was filed
- If the tax return was filed recently (*electronically within the last two weeks or by mail within the last eight weeks*)
- If changes are made to the income information on the FAFSA after using the DRT

B. Student's Household Resources/Untaxed Income

In the chart below, list all sources of income you and your spouse (*if married*) received in 2013. Please list the YEARLY amount. **If an amount is zero (0), do not leave blank; write (0)**

Student	Spouse	Source of Income
\$ _____	\$ _____	Wages earned from work (<i>Attach copies of all 2013 W-2's, 1099's or other statements of income received from working.</i>)
\$ _____	\$ _____	Payments to tax-deferred pension and retirement savings plans (<i>paid directly or withheld from earnings</i>), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Do not include amounts reported in code DD (<i>employer contributions toward employee health benefits</i>).

Student	Spouse	Source of Income
\$ _____	\$ _____	Unemployment Compensation (<i>submit a copy of your 1099-G or other statement from ESC</i>)
\$ _____	\$ _____	Alimony received
\$ _____	\$ _____	Child support received for any of your children. Do not include foster care or adoption payments.
\$ _____	\$ _____	Housing, food and other living allowances paid to members of the military, clergy and others (<i>including cash payments and cash value of benefits</i>). (Ex. BAS) Do not include the value of on-base military housing or the value of a basic military allowance for housing.
\$ _____	\$ _____	Veteran's non-education benefits , such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$ _____	\$ _____	Other untaxed income not reported and not excluded elsewhere on this form, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (<i>e.g., cafeteria plans</i>), foreign income exclusion or credit for federal tax on special fuels.
\$ _____	\$ _____	Money received, or paid on your behalf (<i>e.g., bills</i>), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement.

C. Additional Information

So that we can fully understand the student's family financial situation, please provide below information about any other resources, benefits and other types of support received by members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office and may include such things as federal veteran's education benefits, military housing, untaxed Social Security benefits, TANF, etc. (*If more space is needed, provide a separate page that includes the student's name and WCC ID#.*)

Name of Recipient	Type of Financial Support	Amount Received in 2013

In 2012 or 2013, did anyone in the student's household receive benefits from any of the federal benefit programs listed? Please check all that apply.

☐ Supplemental Security Income (SSI)
 ☐ WIC
 ☐ SNAP (Food Stamps)
 ☐ TANF
 ☐ Free or Reduced Lunch
 ☐ None of These

D. Certification and Signatures

Each person signing below certifies that all of the information reported on this form is complete and correct. By signing this form, permission is given to the Financial Aid Office to make electronic corrections to the FAFSA if there are discrepancies between the application for financial aid and the documentation submitted.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature (*optional*)

Date

MAIL OR FAX COMPLETED FORM AND SUPPORTING DOCUMENTATION TO:

Wayne Community College
 Financial Aid Office
 PO Box 8002
 Goldsboro, NC 27533-8002
 Fax: 919-736-9425
 Email: wcc-finaid@waynecc.edu

Wayne Community College is accredited by the Southern Association of Colleges and Schools Commission on Colleges to award associate degrees. Contact the Commission on Colleges at 1866 Southern Lane, Decatur, Georgia 30033-4097 or call 404-679-4500 with questions about the accreditation of Wayne Community College. Wayne Community College is a tobacco-free institution.

Revised 10/01/2014